



Course data

Number: 80017

Length: 2

Available: November, 2008

Languages:

- English (United States)

Format: classroom training

Student materials:

- Student courseware

Certification exams:

- Exam MB6-818: Microsoft Dynamics AX 2009 Financials

Certification track: None

Note These course sales tips must be used to determine whether the course is appropriate for students, based on their current skills and technical training needs.

The course content, prices, and availability are subject to change without notice.

Microsoft Curriculum: Sales Tips

Course 80017: Microsoft Dynamics® AX 2009 Financials II

Course description

The two-day course, Microsoft Dynamics® AX 2009 Financials II explores the advanced financial functionality available in Microsoft Dynamics® AX 2009. Some topics that are covered include the setup and usage of budgeting, cash flow management, multicurrency, intercompany, and consolidated accounting. Additionally, students learn the multiple advanced payment options available, XBRL taxonomy, customer account statements, collection letters, interest, year-end close functionality, and financial statements. This course is meant to be an extension of the Financials I in Microsoft Dynamics AX course by adding advanced topics to the base knowledge covered in Financials I.

Selling proposition

Learning to maximize the potential of financials by using advanced functionality promotes an assurance that there is a clear picture of the company's financials at any time. This is an important course for all end-users, consultants, and implementers who want to learn the advanced functionality included in Microsoft Dynamics AX.

Classroom training provides serious, thorough learning through hands-on interaction. From demonstrations to presentations to classroom activities, students receive hands-on experience with instruction from our certified staff of experts and increase productivity and efficiency by learning tips and tricks from product specialists.

Audience

This course is intended for people who are on the implementation team, administering or using the financial management modules in Microsoft Dynamics AX. This audience typically includes people who are tasked with assessing a customer's business needs and advising them on the use, configuration and customization of the application. Additionally, people responsible for training or supporting Microsoft Dynamics AX benefit from this course.

Primary course benefits

After you complete this course, students should be able to:

- Understand how to set up and maintain budgets within Microsoft Dynamics AX.
- Understand the cash flow functionality in Microsoft Dynamics AX.
- Setup multicurrency and know how to create multicurrency transactions.
- Understand the steps that you must follow to use the Advanced Payments functionality within Microsoft Dynamics AX.
- Understand how to set Intercompany accounting and create transactions in more than one company.
- Understand the setup and steps to consolidate companies.
- Understand the steps that you must follow to set up and process customer account statements, collection letters, and interest.

- Understand how to create and use dimensions hierarchies.
- Understand how to import and use XBRL taxonomy.
- Understand the processes available for a year end close within Microsoft Dynamics AX.
- Understand how to set up and print financial statements.

Prerequisites

- Basic knowledge of accounting principles.
- An understanding of how to move within Microsoft Dynamics AX.

In addition, we recommend, but do not require, that students have completed:

- Microsoft Dynamics AX Introduction course
- The Microsoft Dynamics AX Financials I training material

About the technology

Microsoft Dynamics® AX 2009 is a comprehensive business management solution for mid-sized and larger organizations that works like and with familiar Microsoft software to help your people improve productivity. Microsoft Dynamics AX is built to help companies (or you) do business across locations and countries by consolidating and standardizing processes. It provides visibility across your organization, and helping to simplify compliance. With Microsoft Dynamics AX, you can be confident your business management solution is, and will continue to be, relevant to the needs of your people and the demands of your industry and business.

Microsoft Dynamics AX is optimized to work with the following Microsoft technologies:

- **Operating system platform:**
Client operating system: Windows Vista ® Business Edition, Ultimate Edition, or Enterprise Edition, Service Pack 1

-or-

Windows® XP Professional Edition, Service Pack 2

Server platform: Windows Server ® 2003 with Service Pack 2, Standard Edition, Web Edition, Enterprise Edition, or Datacenter Edition

-or -

Windows Server® 2008 Standard Edition, Enterprise Edition, Web Edition, or Datacenter Edition

- **Database platform:**
Microsoft® SQL Server 2005®, Standard or Enterprise editions, with Service Pack 2 or later versions

- or-

Oracle Database 10g R2, Enterprise and Standard

Important related courses

- Course 80016: Financials I in Microsoft Dynamics® AX 2009
- Course 80018: Fixed Assets in Microsoft Dynamics® AX 2009

Training resources

- [Read the course syllabus](#)
- [Learn more about Microsoft Dynamics](#)
- [Find additional training and certification information](#)